

Exhibit 5  
ICC Docket No. 13-xxxx  
Complaint by the People of the State Of Illinois to  
Investigate and Modify Commonwealth Edison Formula Rate Tariff  
Pursuant to Sections 9-101, 9-250, and 16-108.5(c) of  
the Public Utilities Act

| Commonwealth Edison Company               |  |   | Sch FR D-1  |
|---|--|---|---|
| Cost of Capital Computation               |  | 2012                                    | Actual Data   |
| # indicates revisions to AIC filed tariff |  | 2013                                    | Projected Additions   |
| Ln  | (A)<br>Description   | (B)<br>Source                           | (C)<br>Value - Plan Year  |
|   |  |   | (D)<br>Value - Reconciliation                                     |
|   |  |   | (3')  |
|   | Capitalization Sources   |   |   |
|   | Common Equity  |   |   |
| 1   | Adjusted Common Equity Balance (\$ in 000s)  | WP 24                                   |   |
| 2   | Long-Term Debt Balance (\$ in 000s)  | WP 13                                   |   |
| 3   | Short-Term Debt Balance (\$ in 000s)   | WP 12                                   |   |
| 4   | Total Capital (\$ in 000s)   | (Ln 1) + (Ln 2) + (Ln 3)                |   |
| 5   | Equity as a Percentage of Total Capital (%)  | (Ln 1) / (Ln 4)                         |   |
| 6   | Long-Term Debt as a Percentage of Total Capital (%)  | (Ln 2) / (Ln 4)                         |   |
| 7   | Short-Term Debt as a Percentage of Total Capital (%)   | (Ln 3) / (Ln 4)                         |   |
|   | Cost of Capital  |   |   |
|   | Cost of Common Equity  |   |   |
| 8   | Avg Monthly Market Yield on 30 Yr US Treasury Securities (%)   | Sch FR D-2 Ln 13                        |   |
| 9   | Performance Metrics Penalty (%)  | (1')                                    |   |
| 10  | Cost of Equity Base (%)  | (2')                                    |   |
| 11  | Total Cost of Common Equity (%)  | (Ln 8) + (Ln 9) + (Ln 10)               |   |
| 12  | Cost of Long-Term Debt (%)   | WP 13                                   |   |
| 13  | Cost of Short-Term Debt (%)  | SEC Form 10-K                           |   |
| 14  | Wtd Cost of Short-Term and Long-Term Debt (%)  | (Ln 6) * (Ln 12) + (Ln 7) * (Ln 13)     |   |
|   | Cost of Credit Facilities  |   |   |
| 15  | Credit Facilities Expense (\$ in 000s)   | WP 12                                   |   |
| 16  | Cost of Capital of Credit Facilities (%)   | (Ln 15) / (Ln 4)                        |   |
|   | Wtd Avg Cost of Capital  |   |   |
| 17  | Wtd Cost of Equity (%)   | (Ln 5) * (Ln 11)                        |   |
| 18  | Wtd Cost of Long-Term Debt (%)   | (Ln 6) * (Ln 12)                        |   |
| 19  | Wtd Cost of Short-Term Debt (%)  | (Ln 7) * (Ln 13)                        |   |
| 20  | Cost of Credit Facilities (%)  | Ln 16                                   |   |
| #21                                       | Pre-Tax Wtd Avg Cost of Capital (%)  | Sum of (Ln 17) thru (Ln 20)             |   |
| #   |  |   | To Sch FR A-1 - REC Ln 13;<br>To Sch FR A-1 Ln 13 Sch FR A-4 Ln 2 |
| #22                                       | Tax Effect of Debt   | ((Ln 14) + (Ln 16)) * (Sch FR C-4 Ln 4) |   |
| #23                                       | After-Tax Cost of Capital  | (Ln 21) - (Ln 22)                       |   |
| #24                                       | Gross Revenue Conversion Factor  | Sch FR C-4 Ln 13                        |   |
| #25                                       | Total Revenue Effect of Return   | (Ln 23) * (Ln 24)                       |   |
| #   |  |   | To Sch FR A-4 - Ln 2  |
|   | Note:  |   |   |
| (1')                                      | Equal to the sum of penalties, if any, computed in accordance with the provisions of the tariff and penalty determination provisions described in Section 16-108.5(f-5) of the Act. See WP 23. |   |   |
| (2')                                      | Plan Year - Section 16-108.5(c)(3) of the Act. Reconciliation - Section 16-108.5 (d)(1) of the Act.  |   |   |
| (3')                                      | For the initial filing, the amounts in this column are blank.  |   |   |